

ANNEX N° 4

INVESTMENTS, DEPOSITS AND CAPITAL CONTRIBUTIONS NOT ENTERED INTO THE COUNTRY, AND/OR PAID ABROAD,
AND CAPITAL CONTRIBUTIONS REALIZED WITH SHARES OR SOCIAL RIGHTS

A. GENERAL INFORMATION

1. Investor, Depositor or Capital Contributor's Name:	_____	6. Reporting Person's name	_____
2. Investor, Depositor or Capital Contributor's Country	_____	7. Reporting Person's Telephone / Fax	_____
3. Investor or Capital Contribution Receiver's Name	_____	8. Operations Date:	____dd/mm/yyyy____
4. Investor or Capital Contribution Receiver's Legal Representative ID No.:	_____	or Month to be reported	____mm/yyyy____
5. Investor or Capital Contribution Receiver's Economic Sector:	_____	9. Forwarding Date to Central Bank of Chile	____dd/mm/yyyy____

B. REQUESTED INFORMATION

10. Type of Investment	11. Code /Name of Currency of Origin	12. Investment, Deposit or Capital Contribution Amount		13. Abroad Payments	
		12.1 Foreign Exchange Amount not entered into the country	12.2 With shares or social rights (a) Amount (b) Method used to appraise shares or social rights	13.1 Capital	13.2 Profits/Interests or other items

We state under oath that all the given information corresponds in a trustworthy and exact manner to the operation/s reported. Such Information is granted to fulfill the Central Bank of Chile's regulations provided in paragraph VIII, Title III of the Constitutional Basic Act ruling it, whose provisions we know and accept, assuming the person who declares the responsibilities set in the aforesaid legal regulation.

AUTHORIZED SIGNATURE

SPECIFICATIONS OF THE FORM
“INVESTMENTS, DEPOSITS AND CAPITAL CONTRIBUTIONS NOT ENTERED INTO THE
COUNTRY AND/OR PAID ABROAD, AND CAPITAL CONTRIBUTIONS DONE
WITH STOCKS OR SOCIAL RIGHTS”

I. GENERAL INSTRUCTIONS:

This Form is aimed to compile information regarding investments, deposits and capital contributions coming from abroad, done by individuals or entities domiciled or residing abroad, in accordance with provisions set in Chapter XIV of the Compendium, when such operations correspond to amounts above 10,000 dollars or its equivalent in other foreign currency, and such funds are total or partially used abroad. It also applies to capital contributions realized with stocks or social rights. It should also be used to report capital, profits and benefits corresponding to these operations payments done directly abroad.

The form must be sent to the Bank's Foreign Exchange and Surveys Department, within the first ten days of the following month when the operation/s has/have been realized.

The obligation to report as established in Annex N° 4 may be fulfilled by filling-out the Form available in section "Other Services" of the Internet site www.bcentral.cl

A. GENERAL INFORMATION

1. to 9. Fill-out as appropriate.

B. REQUESTED INFORMATION

10. Type of Investment: Classify the operations and/or payments done in accordance with the following Types of Investment:

a.1 Capital contributions to constitute or increase the capital of legal entities residing in Chile: Investments whereby the foreign investor has an accrued share in the enterprise or partnership's equity which receives the investment, equal or higher than 10%. It includes both the direct capital contributions as well as the acquisition of social rights or stocks to third parties, which mean an accrued share equal or higher than 10% of the social rights or issued stocks.

- a.2 Investments to acquire Stocks or Social Rights: Investments where the foreign investor has an accrued share in the residing enterprise or partnership's equity lower than 10%.

- b.1 Foreign Investments in Bonds and Promissory Notes issued by Public Sector: Credit securities issued by Chilean public sector entities and placed in the domestic market, of whatever term. Examples of this Type of Investment are the purchase of Bonds in pesos, UF or dollars, and Promissory Notes, issued by the Central Bank of Chile, among others.

- b.2 Foreign Investments in Bonds and Promissory Notes issued by Private Sector: Credit Securities issued by Chilean private sector enterprises and placed in the domestic market, of whatever term. Examples of this Type of Investment are the purchase of Bonds in pesos, UF or dollars, among others.

- c) Foreign Investments in Short Term Fixed Income Securities: Credit Securities issued by entities domiciled or resident in Chile, whose original maturity term is equal or less than one year. These securities grant to the holder the right to receive a fixed amount at a determined date and they are negotiated with a discount in the domestic organized markets.

- d) Foreign Deposits: any act, convention or contract by virtue of which a party domiciled or residing abroad, delivers foreign currencies to a depositary domiciled or residing in Chile, who is obliged to reimburse it, at a date different from the receiving date.

- e) Foreign Investment in Real Estate or Movable Goods: Real estate or movable goods located in Chile.

f) Purchase of Corporations stocks or Investment Funds Shares: Purchase of stocks of listed corporations or Investment Funds shares ruled by Law No. 18.815, with the aim of securitize those or these into Securities that represent them (ADR's, UR's or others), and that will be traded in foreign markets.

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| 11. | Code / Name of the Currency of Origin: | Note the code and denomination of the currency of origin used in the operation, according to the respective Table included in Chapter I of this Manual. |
| 12. | Investment, Deposit or Capital Contribution Amount: | Corresponds to the amount of the operation received abroad or done with shares or social rights of foreign companies, denominated in the currency of origin. |
| 12.1 | Amount not entered into the country: | Corresponds to the total or partial part of the operation directly received abroad in foreign currency, denominated in the currency of origin. |
| 12.2 | Amount realized with shares or social rights: | <p>It refers to the capital contributions realized with shares or social rights of foreign companies included those constituted pursuant to article 41 D of the Income Tax Law.</p> <p>In column (a) indicate the amount of the operation.</p> <p>In column (b), point-out the method used to appraise the shares or social rights price, as it would be in accordance with the stock exchange price (SEP) or book value (BV), if appropriate, or the acquisition price (AP) in the absence of the first one. In the event, the operation allows the foreign investor to take control of the national company, then the acquisition price should be used as valuation method.</p> |
| 13. | Payments Abroad: | Corresponds to payments done directly abroad with funds available for any cause, abroad, denominated in the currency of origin. |

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| 13.1 | Capital: | Capital payments of investment, contributions and deposits done in Chile, with resources kept abroad, denominated in the currency of origin. |
| 13.2 | Profits, interests or other items: | Payments done directly abroad regarding to profits, interests or others, corresponding to investments, contributions and deposits done in Chile, denominated in the currency of origin. |